**INTEREST RATES MARKET NOTICE**

**Date: 2 February 2017**

**Subject:** Tap Issue

***(THE SA NATIONAL ROADS AGENCY SOC LIMITED –“HWAY35”)***

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The JSE Limited has granted a listing to **THE SA NATIONAL ROADS AGENCY SOC LIMITED,** with effect from 3 February 2017 under a **Domestic Medium Term Note Programme** dated **29 May 2008**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R 350,000,000.00

**Total Amount Following Tap Issue** R 2,434,000,000.00

**Bond Code** HWAY35

**Nominal Issued** R 350,000,000.00

**Issue Price** 90.26260%

**Coupon** 9.25%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 July 2035

**Books Close Date(s)** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** 20 January, 20 July

**Issue Date** 3 February 2017

**Date Convention** Following

**Interest Commencement Date** 31 January 2017

**First Interest Date** 31 January 2011

**ISIN No.** ZAG000079161

**Additional Information** RSA Guarantee

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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